

Japan Oncology Business

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Global Oncology Business Unit Head of Japan Oncology Business Unit February 25, 2021



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VISION FOR TAKEDA ONCOLOGY



VISION

"We aspire to cure cancer"

AMBITION

Develop transformative therapies, built from groundbreaking science, accelerated by a passionate team united to dramatically improve the lives of people with cancer around the globe

JAPAN ONCOLOGY BUSINESS

Takeda

We aspire to cure cancer for Japanese patients







1. Diverse Leadership Team

Experienced, diverse leadership team driving growth through innovation

2. Future Growth

Further growth acceleration by diverse and robust pipelines

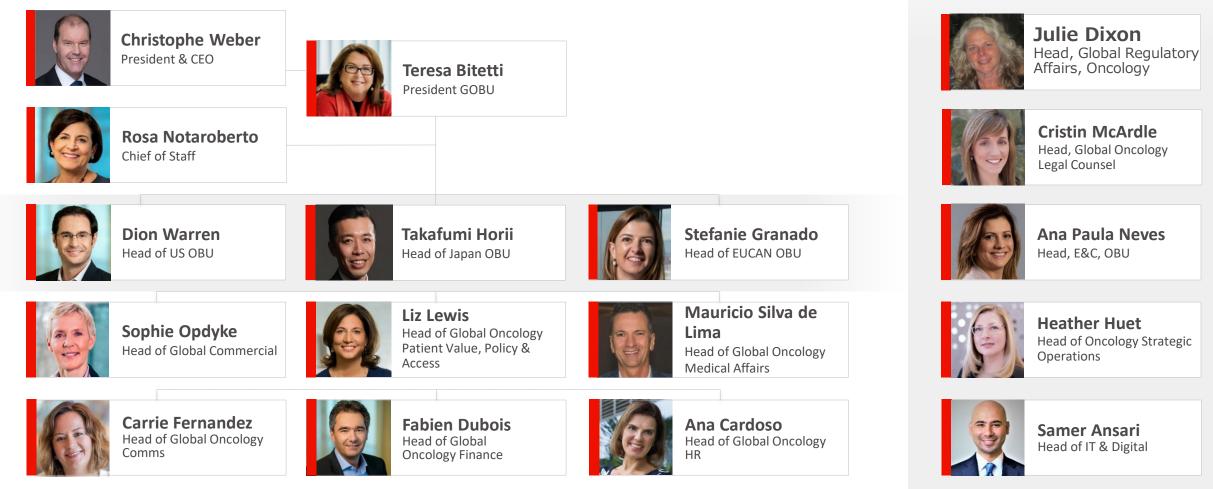
3. Our Capability

Track record on Clinical Development, Medical, Commercial and Digital

1. DIVERSE LEADERSHIP TEAM

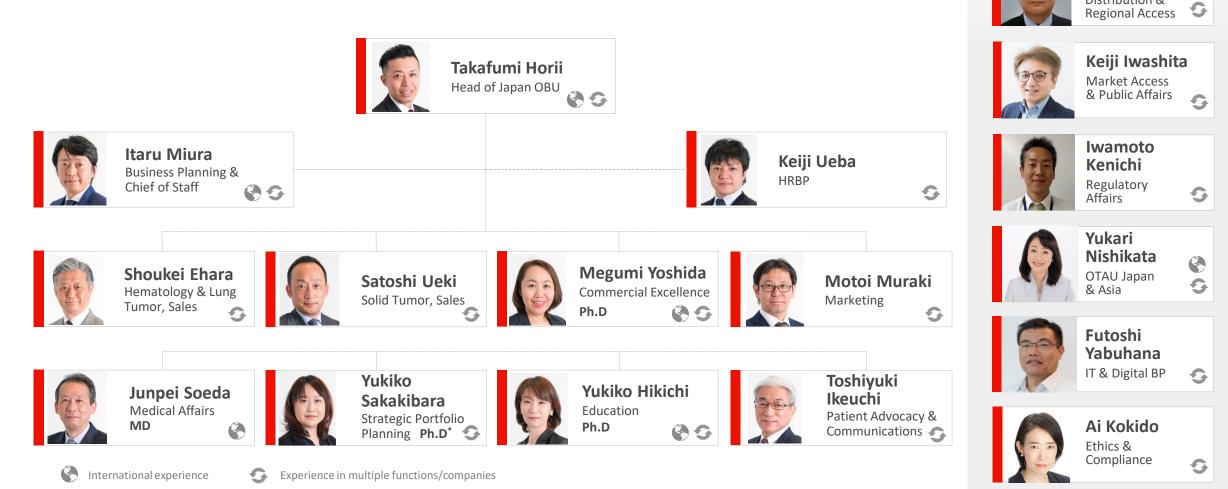


Takeda oncology is structured for agility in order to encourage innovation and market dynamism, our leaders have proven experience to drive future growth



1. DIVERSE LEADERSHIP TEAM

Our experienced and specialized leadership team is selected and supported to shepherd future growth



5 * currently taking Ph.D. course



Masahiro

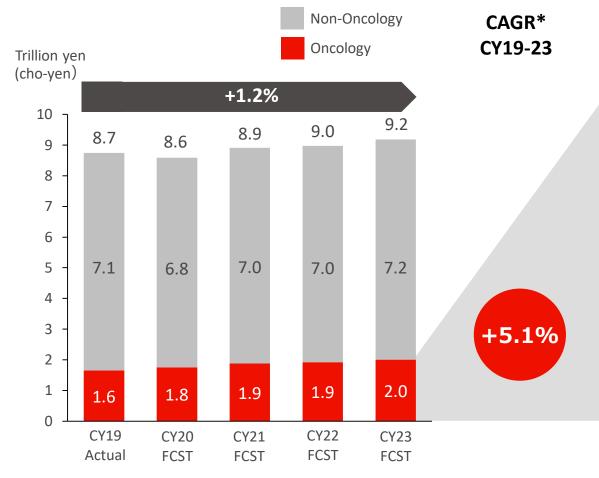
Fujimaki

Distribution &

2. FUTURE GROWTH



While total Japan market is expected to be flat, oncology market is expected to +5%



JAPAN ONCOLOGY MARKET

| Cancer type | CY23 (oku-yen) | CAGR* (18-23) |
|-------------------------------|-------------------|------------------|
| Lymphoma | 773 | 6.4% |
| Multiple myeloma | 1,179 | 5.7% |
| Leukemia | 1,146 | 9.2% |
| Lung | 3,422 | 3.6% |
| Colorectal | 1,285 | -2.2% |
| Renal Cell Carcinoma | 699 | 3.9% |
| Hepatocellular Carcinoma | 295 | 11.0% |
| Gynecologic (e.g. Ovarian) | 289 | 10.5% |
| Prostate | 1,693 | 0.3% |

(Reference) JOBU related products

| Product |
|--------------------------|
| Brentuximab vedotin |
| Ixazomib |
| Pevonedistat |
| Brigatinib Mobocertinib |
| Panitumumab |
| Cabozantinib |
| Cabozantinib |
| Niraparib |
| (Cabozantinib Niraparib) |
| |

source: Excerpt from Ethical drug data book, Fuji-Keizai; 2019

2. FUTURE GROWTH



Potential acceleration of future growth by providing patients with various treatment options by launching new products and adding new indications



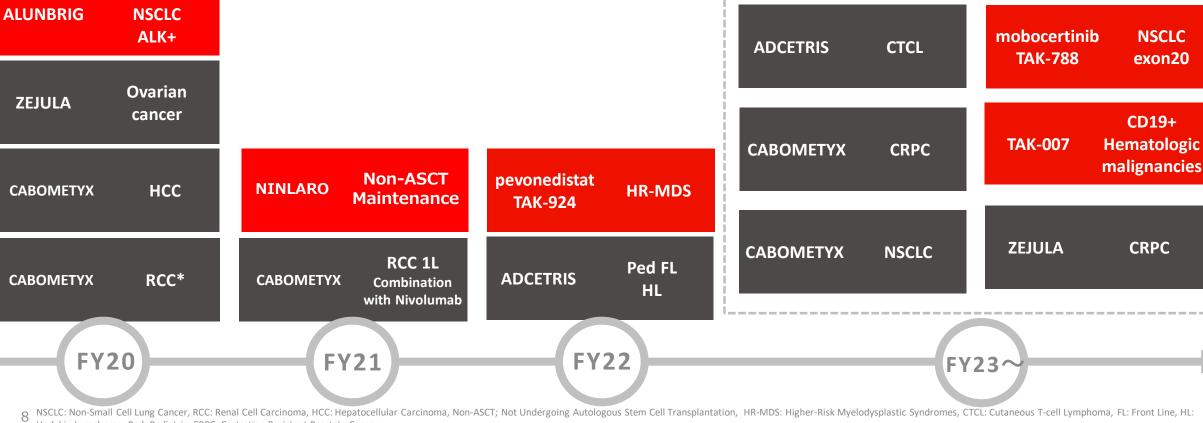
2. FUTURE GROWTH

1&2L

Momentum in our diverse and robust pipelines contributing to unmet medical needs

Hodgkin Lymphoma, Ped: Pediatric, CRPC: Castration Resistant Prostate Cancer

Future indications after FY2021 are target approval dates and all timelines are approximate estimates as of February 25, 2021 *Approved in FY2019 (March 2020)





Approval and additional indication of global brand

Approval and additional indication of Japan local brand



Track record on Clinical Development & Medical Affairs



Innovative approach for providing cutting-edge treatments faster

- Bundle approach for multiple line application at the same time by leveraging global data
- Highly-innovative, unprecedented strategy characterized by complementary clinical data package
- Acceleration of the development from original development timeline



Successful Partnership with key stakeholders

- Takeda-government-academia collaboration achieved;
 - New indication with investigator initiated study
 - Companion Diagnostics (CDx) development
 - POC study with investigators
- Talent exchange with key government offices^{*}
- Strategic partnership agreement with National Cancer Center since 2015

Commercial's reputation



Physicians' highest Reputation to MRs

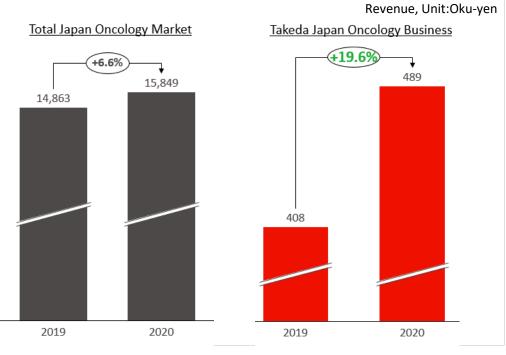
MR Reputation ranking (corporate power) Physicians market research (n=16,115)

| Takeda | | | | | 18.6% |
|--------|------|-------|-------|-------|-------|
| Peer1 | | | | 15.9% | |
| Peer2 | | | 13.7% |) | |
| Peer3 | | 11.2% | | | |
| Peer4 | | 11.1% | | | |
| Peer5 | | 9.8% | | | |
| Peer6 | 8.0% | | | | |
| Peer7 | 7.9% | | | | |
| | | | | | |



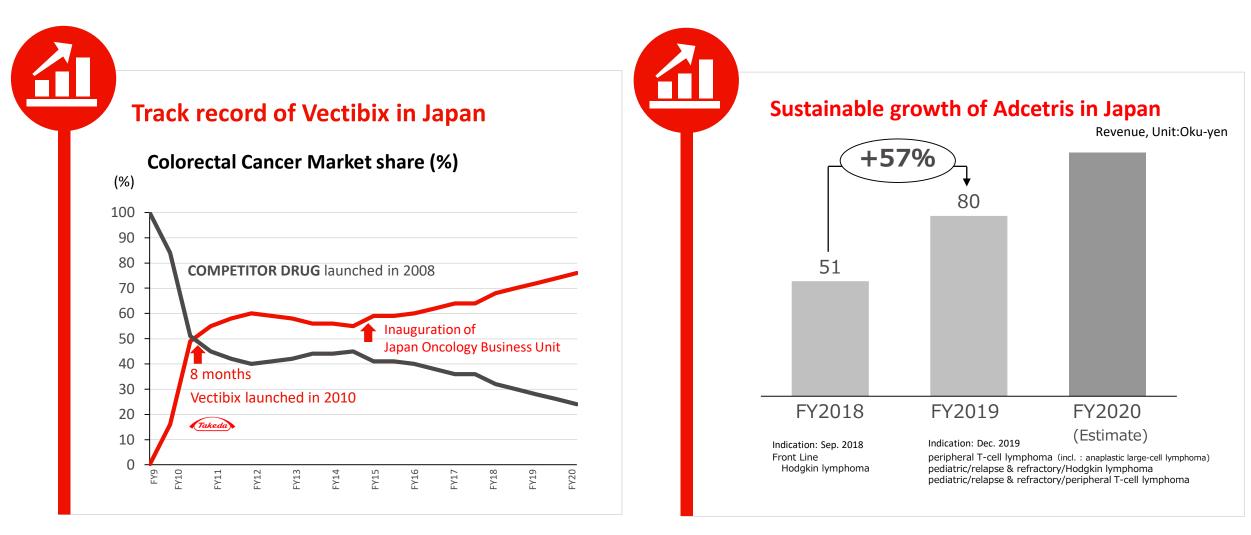
Japan Oncology Business outperformed against overall Japan oncology market

Market growth comparison (CY20 vs CY19)





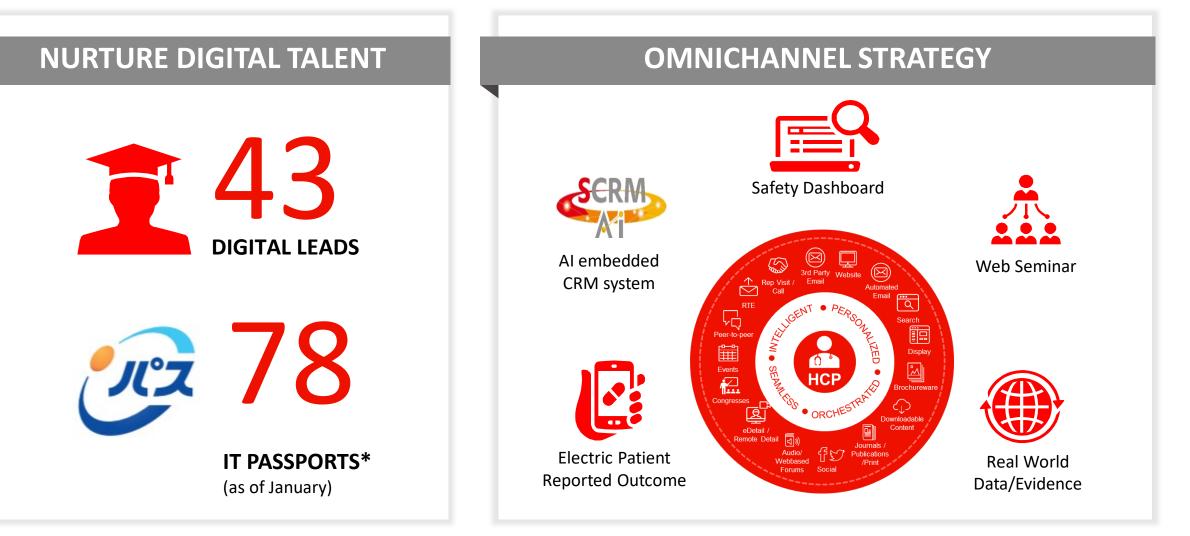
Commercial's reputation





Driving digital transformation







Transformation to a highly specialized organization for new products/indications, and a strategic focus of clinical research and talent resources



A VALUES-BASED AND R&D-DRIVEN BIOPHARMACEUTICAL LEADER

PURPOSE Better health for people, brighter future for the world

VISION Discover and deliver life-transforming treatments, guided by our commitment to patients, our people and the planet

VALUES

We are guided by our values of Takeda-ism which incorporate **Integrity**, **Fairness**, **Honesty**, and **Perseverance**, with Integrity at the core. They are brought to life through actions based on **Patient-Trust-Reputation-Business**, in that order

IMPERATIVES

PATIENT

- Responsibly translate science into highly innovative, life-changing medicines and vaccines
- Accelerate access to improve lives worldwide

PEOPLE

• Create an exceptional people experience

PLANET

Protect our planet

UNLEASH THE POWER OF DATA AND DIGITAL

• We strive to transform Takeda into the most trusted, data-driven, outcomes-based biopharmaceutical company





Brigatinib

Kei Hiraoka, M.D., Ph.D., Medical Director Japan Oncology Business Unit February 25, 2021



Better Health, Brighter Future

AGENDA



Today's Topics

1. Disease Epidemiology Information

2. Overview and Mode of Action

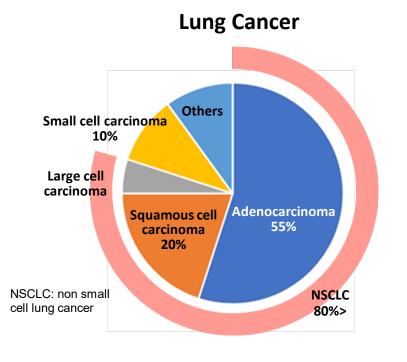
3. Clinical Trials & Data

4. Product Positioning

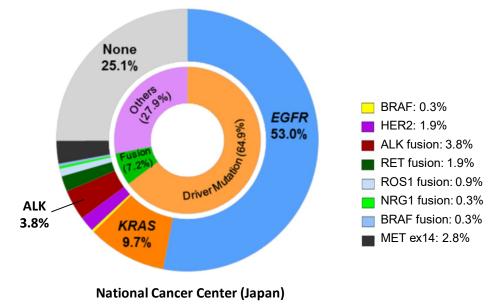




- Lung cancer is the leading cause of cancer death (77,500) and the number of cases is increasing (125,100) in Japan (2018).
- Non-small cell lung cancer (NSCLC) accounts for about 80-90% and lung adenocarcinoma accounts for about 55% of of all lung cancers.
- Approximately 2-5% of patients with NSCLC have a rearrangement in the ALK gene, identified specifically for adenocarcinoma.







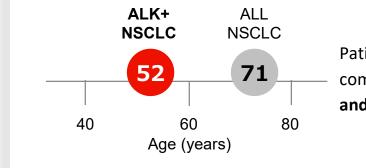


ALK+ NSCLC Disease Overview

- ALK+ NSCLC is a unique subset of lung cancer caused by a mutation in the anaplastic lymphoma kinase (ALK) gene.
- Histologically, adenocarcinoma is predominant. ALK-translocation is extremely rare in other histological types.
- ALK+ NSCLC on average affects younger people (median age at diagnosis is 52) and is not associated with a history of smoking.

PATIENT CHARACTERISTICS

There are no apparent racial differences, unlike in EGFR gene mutations



Patients with ALK+ NSCLC are commonly still of working age and contributing to society

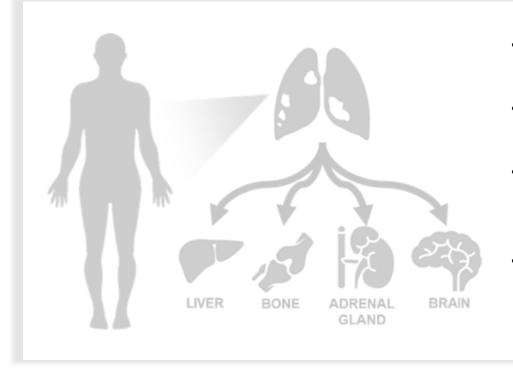


ALK+ NSCLC is not associated with smoking, as most patients have no or a light smoking history (<10 pack years)

18 1. Guidance for ALK Gene Testing in Lung Cancer Patients v3.1, 2/18/2019: Biomarker Committee, the Japan Lung Cancer Society. 2. Chia PL, et al. Clin Epidemiol. 2014;6:423-432.3. Passaro A, et al. OncoTargets and therapy. 2016;9:6361-6376.4. Subramanian J, et al. J Thorac Oncol. 2010;5(1):23-8.



ALK+ NSCLC is a debilitating and progressive disease that is associated with poor survival rates

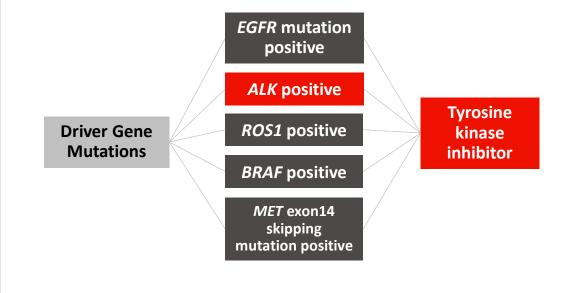


- ALK+ NSCLC patients face a poor prognosis, and almost all develop tumor progression and eventually die from their condition^{1,2}
- Most patients who experience systemic progression will do so at multiple sites³
- Stage IV ALK+ NSCLC patients have a **median overall survival rate** of approximately **6.8 years in the U.S.**, and this rate is **associated with the number of organs with tumors at diagnosis**⁴
- The most common sites of NSCLC metastases are the brain, bone, liver, and adrenal glands, with ALK+ NSCLC patients at higher risk of developing brain metastases than patients of other subtypes^{5,6}

19 .Notes: *Patients in this research were treated with crizotinib as their initial ALK inhibitor. Abbreviations: ALK, anaplastic lymphoma kinase. References: 1. Kayaniyil S. Current Oncology. 2016; 2. Du X. Thoracic Cancer. 2018; 3. Rothenstein J. Curr Onc. 2018; 4. Pacheco J. JTO. 2018; 5. West A. Case Rep Clin Pathol. 2014; 6. Petrelli F. PLoS One. 2018.



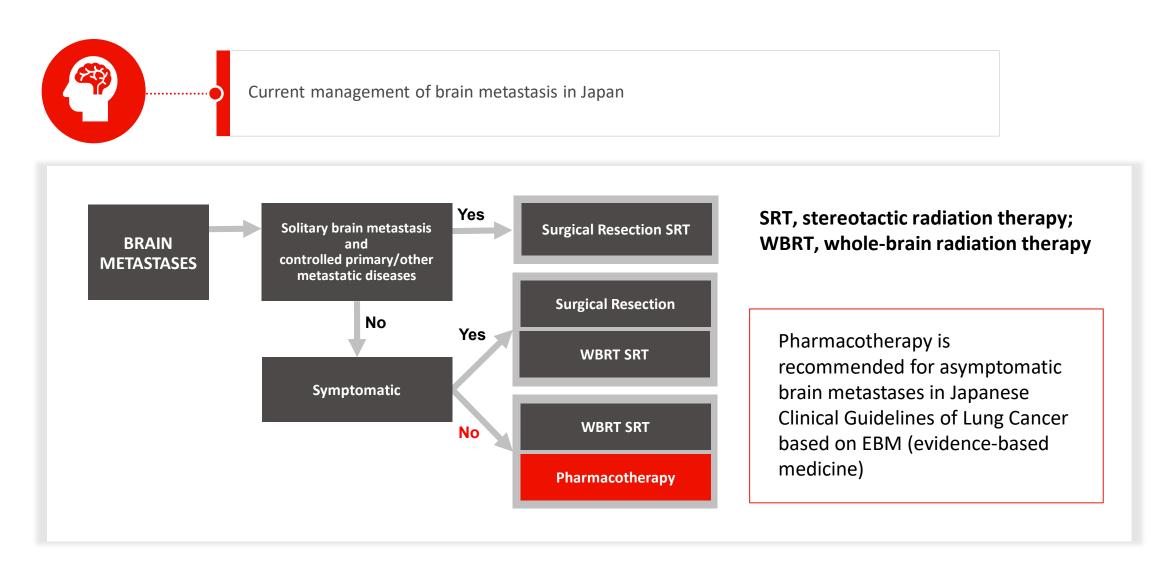
Most diagnosed first-line ALK+ patients receive ALK inhibitors in Japan



Approved agents in Japan, the United States and European Union that specifically target ALK rearrangements include:

- Crizotinib
- Ceritinib
- Alectinib
- Lorlatinib
- Brigatinib





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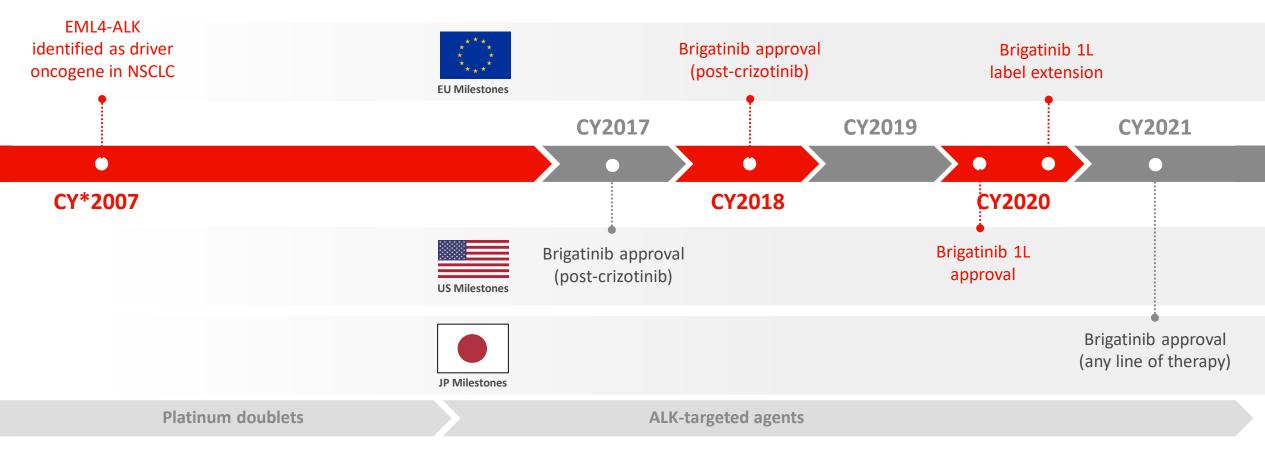
3. Clinical Trials & Data

4. Product Positioning

HISTORICAL OVERVIEW OF BRIGATINIB



In Japan, Brigatinib was approved for adult patients with ALK positive advanced/metastatic nonsmall cell lung cancer (NSCLC) for first- and second-line settings in Jan 2021



Clinical Guidelines of Lung Cancer based on EBM (2020): the Japan Lung Cancer Society, https://www.haigan.gr.jp/modules/guideline/index.php?content_id=3 Accessed on 11/20/2020

MODE OF ACTION

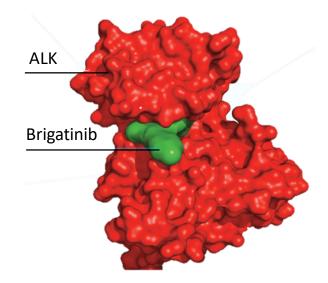




Brigatinib is a small-molecule inhibitor that was designed to target ALK molecular alterations in NSCLC¹⁻³

| BRIGATINIB OVERVIEW | | | | |
|---------------------|---|--|--|--|
| Mode of Action | • Brigatinib binds to the ATP-binding site of ALK ^{1,2} | | | |
| | Key structural features of brigatinib contribute to its potency and selectivity | | | |
| | Brigatinib demonstrated greater potency than crizotinib in ALK inhibition in vitro and in vivo¹ | | | |
| | Brigatinib demonstrated greater CNS activity compared with crizotinib in an orthotopic mouse ALK+ brain tumor model¹ | | | |

Brigatinib-ALK Complex



BRIGATINIB PRECLINICAL INHIBITORY ACTIVITY AGAINST ALK AND OTHER KINASES



In preclinical studies, brigatinib was found to be a potent and selective inhibitor when screened against 289 kinases

- Potent against native ALK, with an IC50 of 0.6 nmol/L in a kinase assay
- Demonstrated activity against resistant ALK mutants, including L1196M, C1156Y, F1174L, and G1202R
- Overall selectivity, with only 8 other kinases (of > 250 tested) inhibited with IC50 < 10 nmol/L
 - ROS1, FLT3, FER, FES, FAK/PTK2, PTK6, TSSK1, and CHEK2
- Similar results were observed in cellular assays

Brigatinib Preclinical Inhibitory Activity Against Native ALK, Resistant ALK Mutations, and Other Kinases

| Kinase | Kinase Assay IC ₅₀ , nmol/L | Cellular Assay IC ₅₀ , nmol/L |
|---|---|---|
| ALK ALK (C1156Y) ALK (F1174L) ALK (L1196M) ALK (G1202R) ALK (R1275Q) | 0.6 0.6 1.4 1.7 4.9 6.6 | 14 45 55 41 184 ND |
| ROS1 ROS1 (L2026M) ROS1 (G2032R) | 1.9 | 18 17 1100 |
| FLT3 FLT3 (D835Y) | 2.1 1.5 | 158 211 |
| EGFR EGFR (L858R) EGFR (L858R/T790M) | 67 1.5 29 | > 3000 397 489 |
| IGF-1R | 73 | 148 |
| INSR | 160 | 9331 |
| MET | > 1000 | ND |

AGENDA



Today's Topics

- **1. Disease Epidemiology Information**
- 2. Overview and Mode of Action
- 3. Clinical Trials & Data
- **4. Product Positioning**



| | First Line | Second Line+ |
|---------------|---|---|
| Japan Trials | | Study 2001 (J-ALTA) Single arm Phase 2 study in Japanese patients with ALK+ NSCLC Met primary endpoint Jun 2020 |
| Global Trials | | ALTA Randomized Phase 2 study in Crizotinib-Refractory ALK+ NSCLC Met primary endpoint Jun 2016 |
| | ALTA-1L Randomized Phase 3 study in ALK+ NSCLC naive to ALK inhibitors Met primary endpoint Jul 2018 | ALTA 2 Single-arm trial evaluating brigatinib in patients with advanced ALK+ NSCLC who have progressed on alectinib or ceritinib Data expected Jul 2021 |
| | | ALTA 3 Randomized trial comparing the efficacy and safety of brigatinib versus alectinib in participants with ALK+ NSCLC who have progressed on crizotinib Data expected Dec 2022 |



ALTA-1L: open-label, multicenter, randomized, international, phase 3 trial conducted in 20 countries.

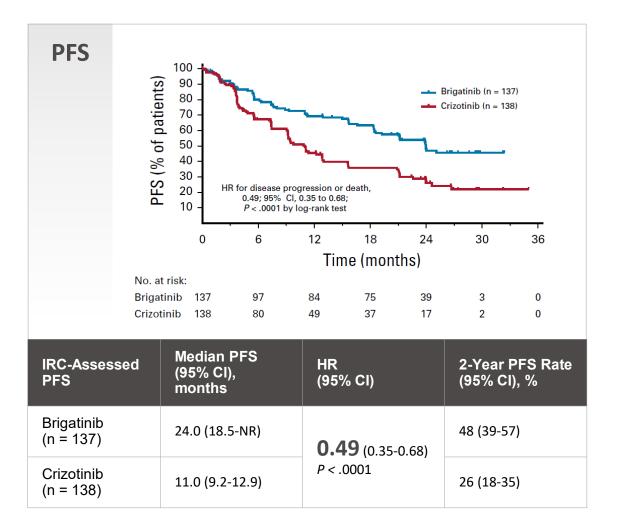


BRIGATINIB OVERVIEW

In the Phase 3 ALTA 1L trial, brigatinib demonstrated^{*}:

 Superior long-term efficacy compared to crizotinib with a median PFS of 24.0 months (95% CI: 18.5–NE) versus 11.0 months (95% CI: 9.2–12.9) for crizotinib.

*The primary end point was PFS as assessed by blind independent review committee (BIRC).





ALTA-1L: strong efficacy in patients with brain metastases *Taked*



Brigatinib significantly improved PFS in patients with baseline brain metastases vs. crizotinib



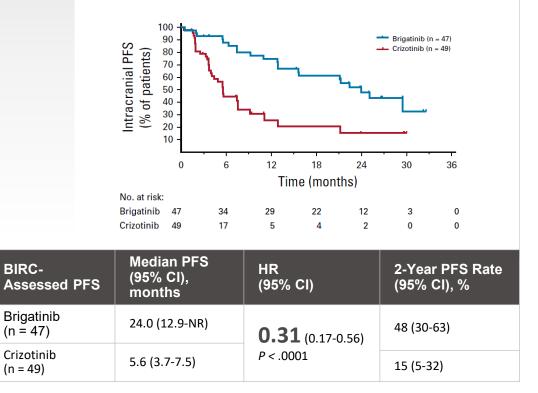
- The CNS is a known sanctuary site in advanced ALK+ NSCLC, with higher rates of brain metastases observed in patients with ALK+ NSCLC than in those with NSCLC with other driver mutations¹⁻⁵
- Treatment options for patients with brain metastases include surgical resection, radiotherapy (SRS or WBRT), and ALK TKIs¹



Intracranial PFS rate at 2 years by BIRC assessment in patients with baseline brain metastases was 48% with brigatinib and 15% with crizotinib⁶

Intracranial PFS

BIRC-Assessed Intracranial PFS: Patients With Brain Metastases at Baseline (ALTA-1L study)



BIRC, blind independent review committee; PFS, progression-free survival; CI, confidence interval; HR, hazard ratio; SRT, stereotactic radiation therapy; WBRT, whole-brain radiation therapy. 1. NCCN Clinical Practice Guidelines in Oncology. Non-Small Cell Lung Cancer. V3.2020; 29 Zhang I, et al. Lancet Oncol. 2015;16:e510-e521; 3. Johung KL, et al. J Clin Oncol. 2016;34:123-129; 4. Rangachari D, et al. Lung Cancer. 2015;88:108-111; 5. Drilon A, et al. J Thorac Oncol. 2018;13:1595-1601. 6. Camidge DR, et al. J Clin Oncol. 2020;38:3592-3603.



ALTA-1L: Dose Reductions and Modifications





- Dose modifications for the brigatinib arm were required by protocol for any grade 3/4 nonhematologic toxicity, including laboratory abnormalities
 - Protocol-mandated dose modifications for crizotinib were less stringent
 - Dose reductions in the brigatinib arm were mainly due to protocol-mandated laboratory abnormalities
- 12% of patients in the brigatinib arm and 9% of patients in the crizotinib arm discontinued due to AEs
- No treatment-related deaths occurred in either arm

| TEAEs Leading to Dose Reduction, n (%) | Brigatinib (n = 136) | Crizotinib (n = 137) |
|---|-------------------------|-------------------------|
| ≥ 1 TEAE | 39 (28.7) | 29 (21.2) |
| Increased blood CPK | 14 (10.3) | 2 (1.5) |
| Increased ALT | 1 (0.7) | 8 (5.8) |
| Increased AST | 2 (1.5) | 1 (0.7) |
| Increased lipase | 7 (5.1) | 1 (0.7) |
| Increased amylase | 4 (2.9) | 0 |
| Nausea | 1 (0.7) | 6 (4.4) |
| Diarrhea | 0 | 3 (2.2) |
| Decreased appetite | 1 (0.7) | 2 (1.5) |
| Vomiting | 0 | 2 (1.5) |
| Peripheral edema | 0 | 3 (2.2) |
| Pneumonitis | 2 (1.5) | 1 (0.7) |
| Hypertension | 2 (1.5) | 0 |
| Pruritic rash | 2 (1.5) | 0 |



J-ALTA: single-arm, multicenter, phase 2, open-label study in Japanese patients



BRIGATINIB OVERVIEW

In the Phase 2 J-ALTA trial, brigatinib demonstrated*:

- Clinically meaningful efficacy, with IRC-assessed confirmed ORR of 31%, DCR of 79%, and median PFS of 7.3 months at the primary analysis in patients who had progressed on alectinib with or without prior crizotinib
- Brigatinib demonstrated intracranial objective responses (intracranial ORR, 25%) in alectinib-refractory patients with brain metastases

*The primary end point was confirmed ORR as assessed by independent review committee.

ORR

| | | | lectinil Cohort | o ± Criz) | otinib | Ref | ALK Th rectory ients n | / |
|--|----------------------------------|--------------------|--------------------|---------------|-----------------------|-----------------|------------------------------|----------|
| Confirmed (n/N) Confirme Confirme | d CR, % | 30 (14/ 0 30 | 47) | | | 31 (0 31 | 20-43)ª | |
| DCR, % (9 | 5% CI) | 79 (64-8 | 89) | | | 74 (| 62-83) | |
| PFS | 100 +- | 7 | Median | PFS: 7.3 r | no (95% C | 1. 3.7-9.3 | mo) | ² 95% CI |
| | ≈ ⁶⁰⁻ \$40- 40- | _ر | - _ _ | · | | | | |
| | | 3 | 6 | 9 Time | 12 • (mo) | 15 | 18 | 21 |
| | | | | | (| | | |



J-ALTA: Treatment-Emergent Adverse Events (TEAEs) at Primary Analysis





- As of the primary analysis, one death due to TEAEs had been reported (respiratory failure due to disease progression; not drug related)
- Discontinuation of brigatinib due to TEAEs was reported in 4 (6%) of 72 patients
- Median dose intensity was 170 mg/day (range, 62–179 mg/day)
- ILD/pneumonitis
 - Six patients had at least one ILD/pneumonitis event Worst severity: Grade 1, n=1; grade 2, n=4; grade 3, n=1
 - Most ILD/pneumonitis cases improved after brigatinib discontinuation with or without steroid treatment

| TEAEs (Any Grade) in >15% of All Pateints or Grade ≥3 | Brigatinib 90 mg 🛶 180 mg qd | | | |
|--|------------------------------|-------------|--|--|
| Reported in >2 Patients | Any Grade, % | Grade ≥3, % | | |
| Increased blood CPK ^a | 75 | 18 | | |
| Diarrhea | 43 | 0 | | |
| Hypertension | 39 | 11 | | |
| Nausea | 38 | 0 | | |
| Increased lipase ^b | 33 | 14 | | |
| Increased amylase ^b | 31 | 4 | | |
| Increased AST | 29 | 1 | | |
| Stomatitis | 26 | 1 | | |
| Headache | 18 | 1 | | |
| Increased ALT | 18 | 0 | | |
| Rash | 17 | 1 | | |
| Lung infection | 8 | 4 | | |
| Dyspnea | 6 | 4 | | |

ONGOING CLINICAL TRIALS IN JAPAN





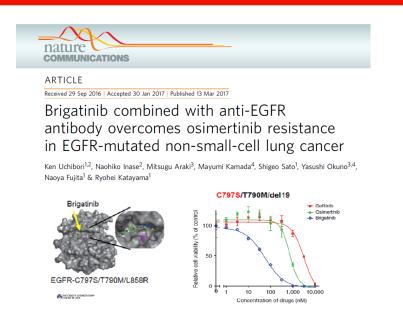
- Various investigator-initiated clinical trials are being conducted in Japan based on non-clinical data
- One study is currently ongoing and three studies are already approved for activation in 2021

Brigatinib basket study in patients with advanced solid tumors with ROS1 rearrangement (JapicCTI-194851)

Multicenter, open-label, single-arm, basket study of oral brigatinib treatment consisting of 3 cohorts:

- Cohort 1: crizotinib-naive patients with ROS1-positive NSCLC
- Cohort 2: crizotinib-treated ROS1-positive NSCLC
- Cohort 3: patients with ROS1-positive solid tumors other than lung cancer

Brigatinib combined with Panitumumab for EGFR C797S NSCLC (Phase1/2 study)



AGENDA



Today's Topics

1. Disease Epidemiology Information

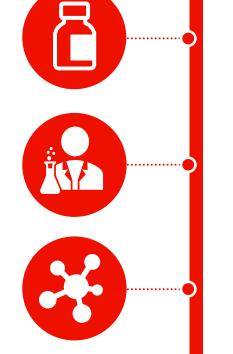
2. Overview and Mode of Action

3. Clinical Trials & Data

4. Product Positioning

PRODUCT POSITIONING IN JAPAN





- High unmet need in Japan with ALK positive NSCLC patients
 - ALK+ NSCLC is a progressive disease that is associated with poor survival rates
- Brigatinib offers a new option with unique profile of selectivity and safety
 - In preclinical studies, brigatinib was found to be a potent and selective inhibitor
 - Dose reductions were mainly due to laboratory abnormalities
 - No treatment-related deaths occurred in ALTA-1L and J-ALTA
- Compelling efficacy in patients with brain metastases
 - Brigatinib significantly improved PFS in patients with baseline brain metastases vs. crizotinib
- Takeda is preparing to launch brigatinib in Japan (FY21 Q1)



Niraparib



Jumpei Soeda M.D., Ph.D. Head Japan Medical Affairs Japan Oncology Business Unit February 25, 2021

Better Health, Brighter Future

AGENDA



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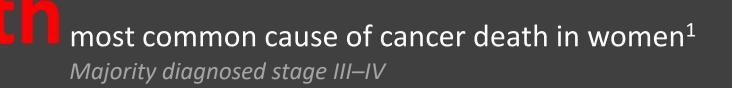
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OVARIAN CANCER AT A GLANCE...



Japan epidemiology data



Approximately 13,400 women will be diagnosed with ovarian cancer in 2020¹

- Median age at diagnosis: 63 years¹

Approximately 4,700 deaths will occur due to ovarian cancer in 2020^{1,2}

- Median age at death: **70 years**^{1,2}

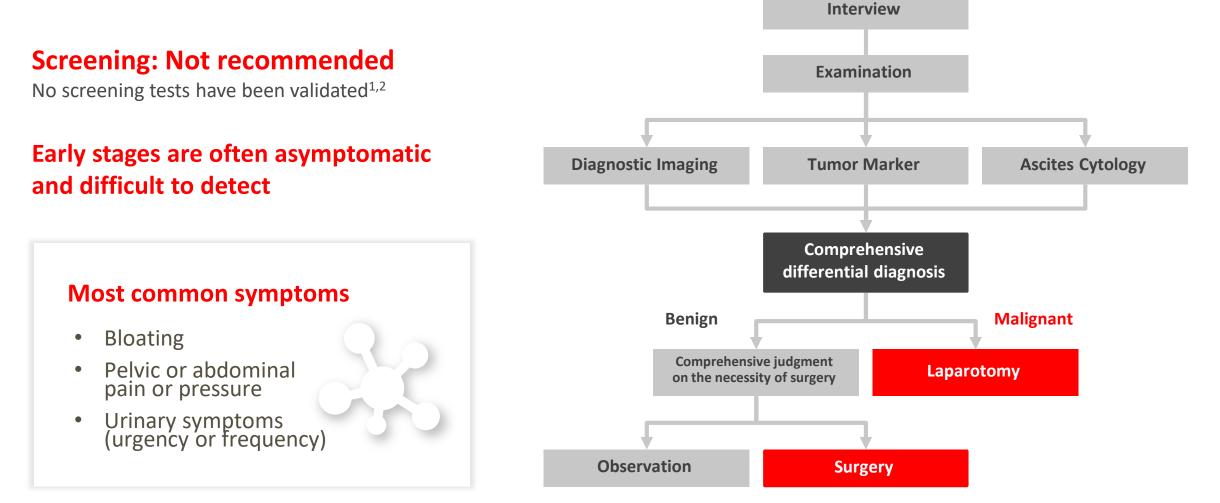
Ovarian cancer has the highest fatality-to-case ratio of all gynecologic cancers^{3,4}

38 1. National Cancer Center https://ganjoho.jp/reg-stat/statistics/stat/summary.html 2. NCI SEER Program: Cancer Stat Facts http://seer.cancer.gov/statfacts/html/ovary.html; 3. Siegel RL, et al. CA Cancer J Clin 2018;68:7–30; 4. Berek JS, Bast RC, Jr. Epithelial ovarian cancer. In: Holland-Frei Cancer Medicine. 6th ed. Hamilton (ON): BC Decker; 2003. All websites accessed February 13, 2020.

CLINICAL PRESENTATION, WORKUP & DIAGNOSIS



Japan epidemiology data

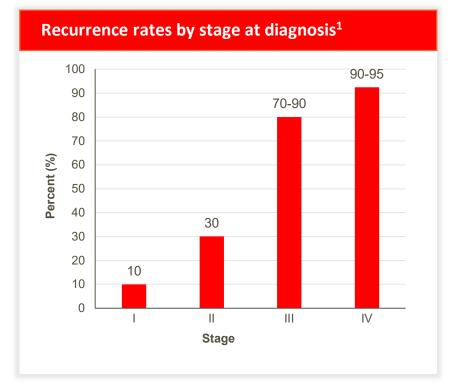


Signs and Symptoms of Ovarian Cancer. Atlanta, GA: American Cancer Society. Last revised April 11, 2018. https://www.cancer.org/cancer/ovarian-cancer/detection-diagnosis-staging/signs-and-symptoms.html. Accessed February 13, 2020. NCCN®, National Comprehensive Cancer Network®. 1. Grossman DC, et al. JAMA 2018;319:588–594. 2. American Congress of Obstetricians and Gynecologists (ACOG) Committee Opinion No. 716 (https://www.acog.org/Clinical-Guidance-and-Publications/Committee-Opinions/Committee-on-Gynecologic-Practice/The-Role-of-the-Obstetrician-Gynecologist-in-the-Early-Detection-of-Epithelial-Ovarian-Cancer-in?). Accessed February 13, 2020.

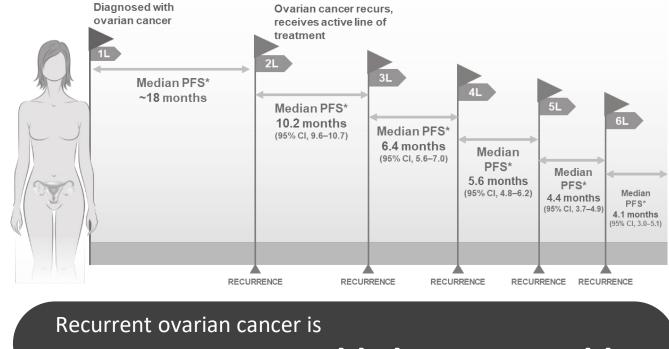
SURVIVAL, STAGE AT DIAGNOSIS AND RECURRENCE



85% of women with advanced disease will recur after 1L therapy



After each subsequent treatment, median PFS shortens without maintenance



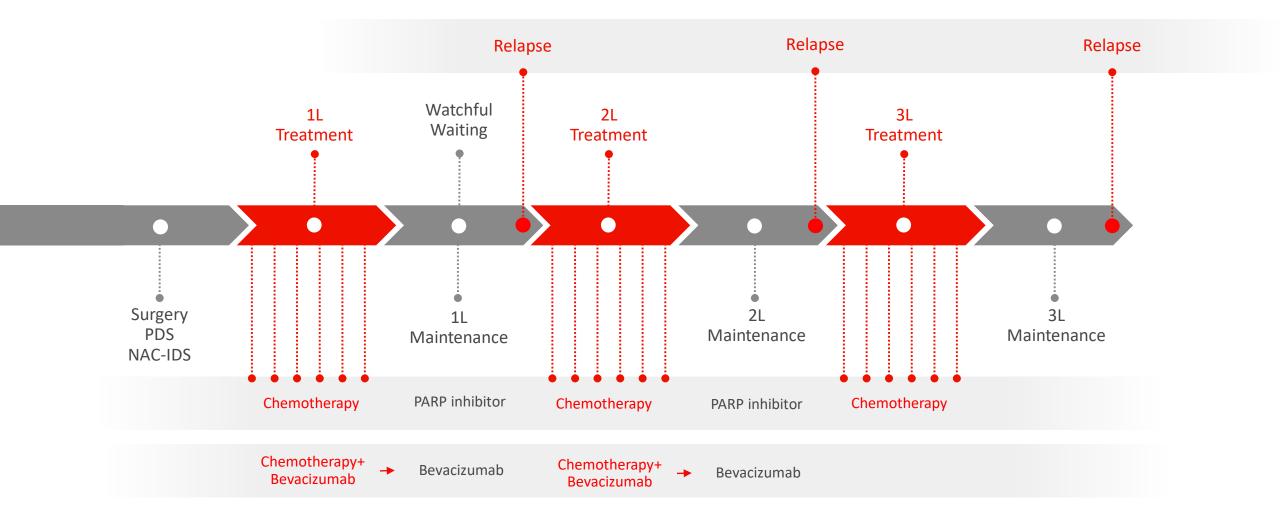
treatable but not curable

1L, first line.
1. https://ocrahope.org/patients/about-ovarian-cancer/recurrence/. Accessed February 13, 2020;
2. Ushijima K. J Oncol 2010:497429.

*PFS was calculated from the day of randomization (day of first cycle of chemotherapy) to the first disease progression. PFS, progression-free survival; L, line. Hanker LC, et al. Ann Oncol 2012;23:2605–12.

OVARIAN CANCER TREATMENT





AGENDA



Today's Topics

1. Disease Epidemiology Information

2. Overview and Mode of Action

3. Clinical Trials & Data

4. Product Positioning

NIRAPARIB OVERVIEW



6

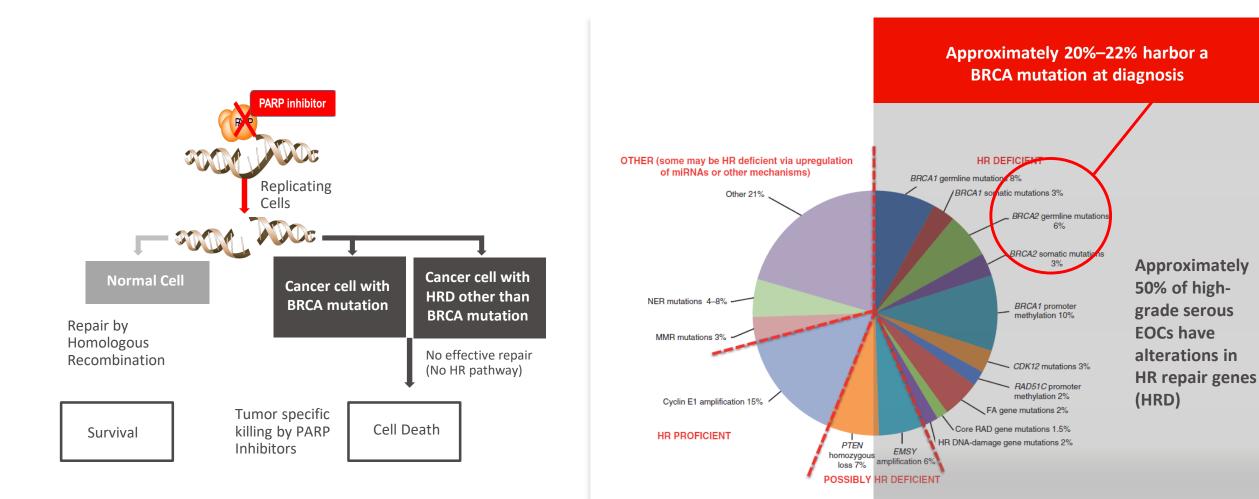
Approved in Japan on 25, September 2020 for 1L maintenance treatment in platinum-sensitive relapsed ovarian cancer, and a treatment of homologous recombination deficient platinum-sensitive relapsed ovarian cancer

NIRAPARIB OVERVIEW

| Mode of Action | Niraparib is highly selective PARP1/2 inhibitor to selectively kill a subset of cancer cells with deficiencies in DNA repair pathways. |
|---------------------------|---|
| Indications | 1L maintenance treatment in platinum-sensitive ovarian cancer Maintenance treatment in platinum-sensitive recurrent ovarian cancer Treatment of homologous recombination deficient platinum-sensitive relapsed ovarian cancer |
| Dosage and administration | Once a day orallyBody weight and platelet count adjusted |

MECHANISM OF ACTIONS: EFFICACY BEYOND BRCA MUTATION





Adopted from

Konstantinopoulos PA, Ceccaldi R, Shapiro GI, D'Andrea AD. Homologous recombination deficiency: exploiting the fundamental vulnerability of ovarian cancer. Cancer Discovery 2015;5(11):3570-3576. DOI: 10.1200/JCO.2009.27.2997

PARP INHIBITORS: NOT THE SAME



| | Absorption | Distribution | | Metabolism | Elimination |
|-----------|-----------------|------------------------------|-------------------------|---------------------|----------------------|
| | F (%) | P _{app} (10-6 cm/s) | V _d /F (L) | Major enzyme | t _{1/2} (h) |
| Niraparib | 73 ¹ | 12-18 ² | 1,074 ¹ | CE1 | 48-51 ¹ |
| Olaparib | NA ³ | 46-4 ⁴ | 167 ⁵ | CYP3A4⁵ | 11.9 ⁵ |
| Rucaparib | 36 ⁶ | 6-8 ⁷ | 113-262 ⁶ | CYP2D6 ⁶ | 17-19 ⁶ |

Niraparib is characterised by:

- High tumour penetration largest volume of distribution
- No relevant drug-drug interaction
- Once daily dosing with or without food¹

| | Com | Competitive binding to the NAD+ site | | | |
|-------------|--------------------------------|--------------------------------------|-----|---|--|
| | Catalytic inhibition (IC50 nM) | Cytotoxicity (IC90 Â | μM) | PARP-trapping potency (relative to olaparib set as 1) | |
| Olaparib | 6 | 4.5 | | 1 | |
| Rucaparib | 21 | 3 | | 1 | |
| Niraparib | 60 | 2.3 | | ~2 | |
| Talazoparib | 4 | 0.04 | | ~100 | |
| | | 4 | | | |

1. ZEJULA® Summary of Product Characteristics, Nov 2017; 2. TESARO Inc., Data on File; 3. CHMP Assessment Report: Lynparza (EMA/CHMP/789139/2014). Available at: http://www.ema.europe.eu/docs/en_GB/document_library/EPAR_- Public_assessment_report/human/003726/WC500180154.pdf. Accessed Jan 2018.4. Clinical and biopharmaceutics review: Lynparza. Available at:

45 https://www.accessdata.fda.gov/drugsatfda_docs/nda/2014/206162Orig1s000ClinPharmR.pdf.

Accessed Jan 2018; 5. Lynparza Summary of Product Characteristics, July 2017; 6. Rubraca package leaflet, Dec 2016; 7. Durmus S, et al. Pharm Res 2015;32(1):37-46. Zhang ZY, et al. Oral presentation at ISSX 2015, Oct 18-22, 2015, Orlando, USA. Murai J, et al. *Mol Cancer Ther* 2014;13(2):433-443.

AGENDA

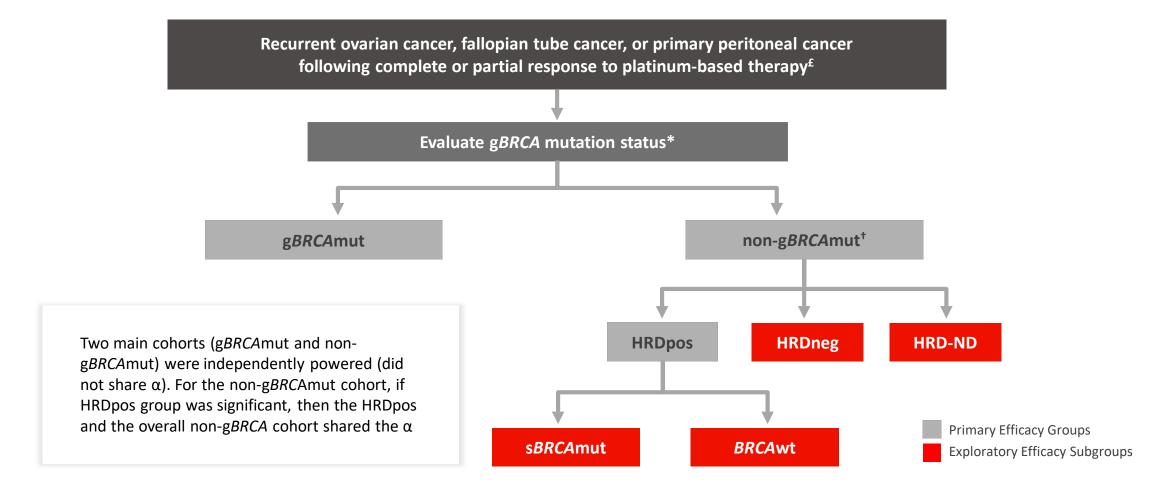


Today's Topics

- **1. Disease Epidemiology Information**
- 2. Overview and Mode of Action
- 3. Clinical Trials & Data
- **4. Product Positioning**

NOVA STUDY DESIGN

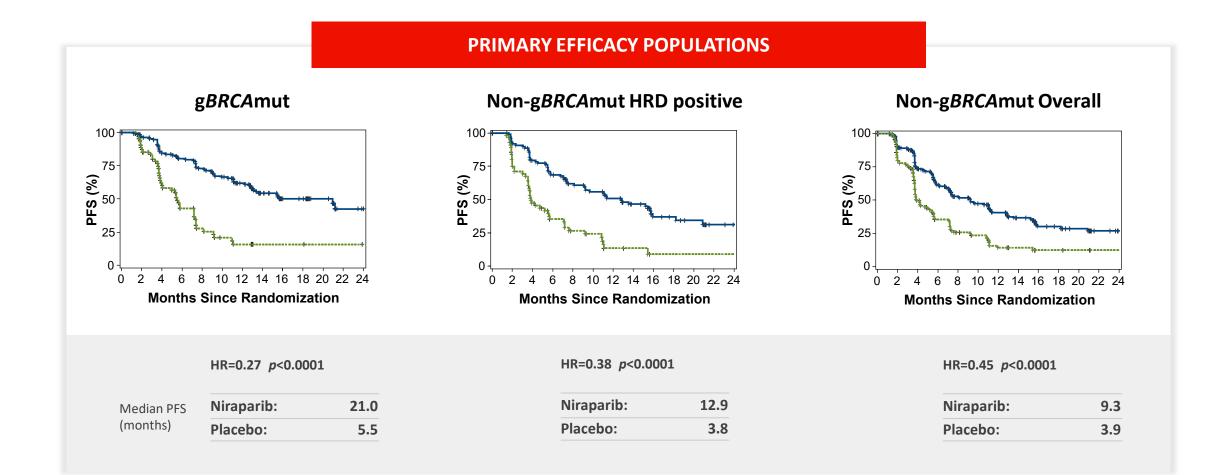




£ Patients who had a complete or partial response to penultimate platinum-based therapy lasting ≥ 6 months ; *gBRCA mutation status defined by BRACAnalysis® (Myriad Genetics); †in the non-gBRCAmut cohort, tumors were retrospectively defined as HRD by the myChoice® HRD test (Myriad Genetics). HRD=homologous recombination deficiency; HRDpos=HRD positive; HRDneg=HRD negative; HRD-ND=HRD status not determined; sBRCAmut=somatic BRCA mutation; wt=wild-type. Mirza MR et al. N Engl J Med. 2016;375:2154-2164.

NIRAPARIB SIGNIFICANTLY IMPROVED PFS FOR ALL PATIENT POPULATIONS





SUMMARY OF ADVERSE EVENTS IN NOVA



| Reported — n (%) | Niraparib (n=367) | Placebo (n=179) |
|---|-------------------|-----------------|
| Any TEAE | 367 (100.0) | 171 (95.5) |
| Any related TEAE | 358 (97.5) | 127 (70.9) |
| Any CTCAE grade ≥3 TEAE | 272 (74.1) | 41 (22.9) |
| Any related CTCAE grade ≥3 TEAE | 237 (64.6) | 8 (4.5) |
| Any serious TEAE | 110 (30.0) | 27 (15.1) |
| Any related serious TEAE | 62 (16.9) | 2 (1.1) |
| Any TEAE leading to treatment interruption | 253 (68.9) | 9 (5.0) |
| Any TEAE leading to dose reduction | 244 (66.5) | 26 (14.5) |
| Any TEAE leading to treatment discontinuation | 54 (14.7) | 4 (2.2) |

- Less than 15% of patients discontinued niraparib due to TEAEs

NOVA Treatment-Emergent Adverse Events: Grade 3/4 Occurring in ≥5% of Patients (as presented in Mirza MR et al. N Engl J Med)

| Events— n (%) | Niraparib (n=367) | Placebo (n=179) |
|-------------------------------|-------------------|-----------------|
| Thrombocytopenia ^a | 124 (33.8) | 1 (0.6) |
| Anemia ^b | 93 (25.3) | 0 |
| Neutropenia ^c | 72 (19.6) | 3(1.7) |
| Fatigue ^d | 30 (8.2) | 1 (0.6) |
| Hypertension | 30 (8.2) | 4(2.2) |

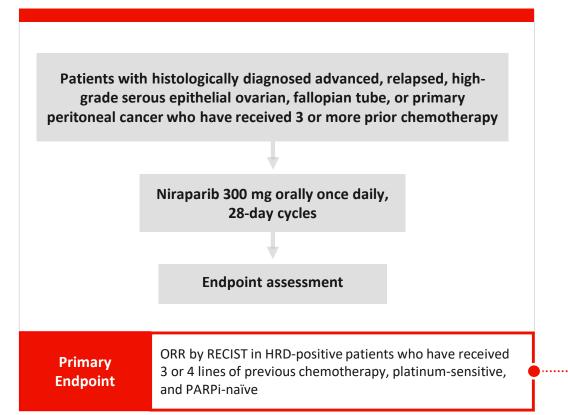
MDS/AML occurred in 1.4% of patients who received niraparib and 1.1% of patients who received placebo

^aThrombocytopenia includes reports of thrombocytopenia and decreased platelet count. No Grade 3 or 4 bleeding events were associated with thrombocytopenia; ^banemia includes reports of anemia and decreased hemoglobin counts; ^cneutropenia includes reports of neutropenia, decreased neutrophil count, and febrile neutropenia; ^dfatigue includes reports of fatigue, asthenia, malaise, and lethargy. MDS/AML=myelodysplastic syndrome/acute myeloid leukemia. Mirza MR et al. N Engl J Med. 2016;375:2154-2164.

QUADRA: STUDY DESIGN AND PATIENT ELIGIBILITY



Evaluate the efficacy of niraparib in a broad, late-line recurrent ovarian cancer population



Key Eligibility Criteria

- Serous epithelial ovarian, fallopian tube or primary peritoneal cancer
- Tumor HRD testing and blood gBRCAmut status testing
- Completed >3 prior chemotherapy regimens
- Following enrollment of 292 patients, study amendment:
 - Limited to 3 or 4 previous chemotherapy regimens
 - Patients must have experienced a response lasting at least 6 months to first line platinum-based therapy



QUADRA MET ITS PRIMARY ENDPOINT WITH AN ORR OF 28%



(p = 0.0005) in platinum-sensitive, HRD-positive, PARPi-naïve patients

| Response Rate in the Primary Endpoint Population (n=47) | | | | |
|---|-------------|---|--|--|
| ORR% | 28% | Patients in the primary outcome group had received three or four prior anti-cancer therapies | | |
| 95% Confidence Interval | 15.6 – 42.6 | They were also platinum-sensitive to the last platinum therapyAll were PARPi-naive | | |
| *One-Sided P Value | P = 0.00053 | This population was chosen as the primary endpoint population following the NOVA study results that demonstrated niraparib activity beyond the gBRCA^{mut} cohort | | |

Additional assessments in primary endpoint population

- Median PFS 5.5 months
- Median Duration of Response 9.2 months



THE OCCURRENCE OF TREATMENT-EMERGENT ADVERSE EVENTS IN QUADRA WAS CONSISTENT WITH THE PRIOR CLINICAL EXPERIENCE



| Most common all causality AEs ≥30% | N, (%) | | |
|---|-----------|----------|---------|
| in the each arm was: | Grade 1-2 | Grade 3 | Grade 4 |
| Any drug-related treatment-emergent adverse event | 416 (90) | 257 (56) | 93 (20) |
| Nausea | 261 (56) | 20 (4) | 0 |
| Fatigue | 185 (40) | 20 (4) | 1 (<1) |
| Anaemia | 176 (38) | 112 (24) | 1 (<1) |
| Vomiting | 139 (30) | 19 (4) | 0 |
| Thrombocytopenia | 136 (29) | 76 (16) | 58 (13) |
| Decreased platelet count* | 91 (20) | 35 (8) | 22 (5) |
| Decreased appetite | 85 (18) | 4 (1) | 0 |
| Constipation | 76 (16) | 5 (1) | 0 |
| Insomnia | 55 (12) | 3 (1) | 0 |
| Headache | 52 (11) | 1 (<1) | 0 |
| Decreased white blood cell count | 48 (10) | 17 (4) | 2 (<1) |

KEY TAKEAWAYS

- TEAEs Grade 3 in 56% of Patients (Safety Population, N=463)
- TEAEs, including Grade ≥3, were consistent with prior clinical experience
- Percentage of patients who experienced a TEAE resulting in:
 - Dose interruption (62%)
 - Dose reduction (47%)
 - Study withdrawal (21%)
- Nine patients (1.9%) experienced a TEAE which led to death, 1 of which was considered related to study treatment

Only events with a rate of at least 10% at any grade are listed. 1 patient out of 463 (0.2%) with MDS/AML and 1 patient with related grade 5 gastric hemorrhage. *Events are not mutually exclusive

52 Moore K., et al. Presented at 2018 ASCO Annual Meeting; June 1-5, 2018; Chicago, IL. Poster #241. CTCAE=common terminology criteria of adverse events; TEAE=treatment-emergent adverse events; MDS=myelodysplastic syndrome; AML=acute myeloid leukemia.

PRIMA TRIAL DESIGN



Once-daily oral maintenance therapy evaluated in patients with newly diagnosed advanced ovarian cancer

Patients with stage III or IV ovarian cancer who had high risk for progressive disease and who had achieved a CR or PR following front line platinum-based chemotherapy, regardless of BRCA and HR status 2:1 Randomization Niraparib Daily Placebo Daily Endpoint assessment

| Primary Endpoint | Hierarchical Testing for PFS (radiologic, central review) PFS in HR-deficient population PFS in ITT population |
|-------------------------------|--|
| Key Secondary Endpoints | Overall Survival Safety & Tolerability Patient Reported Outcomes (FOSI, EQ-5D-5L, EORTC-QLQ-30 & -OV28) PFS2 · Time to CA-125 Progression |
| Exploratory | Population PK PK parameters for niraparib and major metabolite HR Diagnostic Test |

The PRIMA study protocol was modified to prospectively investigate a starting dose of either 300 mg or 200 mg of niraparib (or placebo) based on baseline body weight and platelet counts (individualized starting dose).

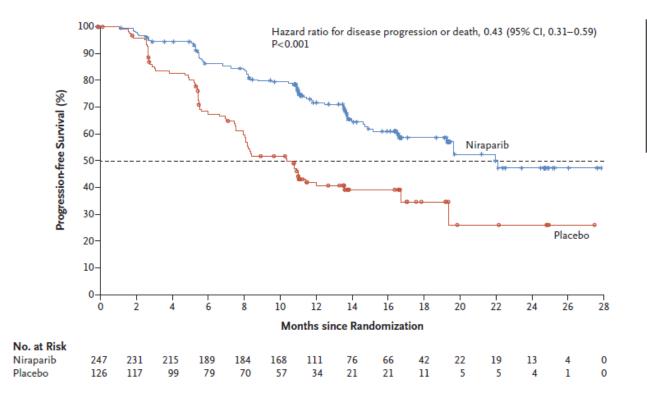
CR = complete response; PR = partial response; HR = homologous recombination;; PFS = progression-free survival; ITT = intent to treat; FOSI = Functional Assessment of Cancer Therapy-Ovarian Symptom Index; EQ-5D-5L = European Quality of Life 5-Dimensions 53 5-Level Scale; EORTC-QLQ-C30 = European Organization for Research and Treatment of Cancer Quality of Life Core Questionnaire; EORTC-QLQ-OV28 = EORTC Quality of Life Questionnaire Ovarian Cancer Module; PFS2 = Progression-free survival 2; PK =

pharmacokinetics. Gonzalez-Martin A, et al. N Engl J Med. 2019;381:2391-2402.

PRIMARY ENDPOINT: PFS IN THE HR-DEFICIENT POPULATION



Niraparib significantly reduced the risk of progression or death by 57% in women in the PRIMA study with newly diagnosed HR-deficient advanced ovarian cancer



HR (95% CI) for disease progression or death: 0.43 (0.31–0.59; P<0.0001)

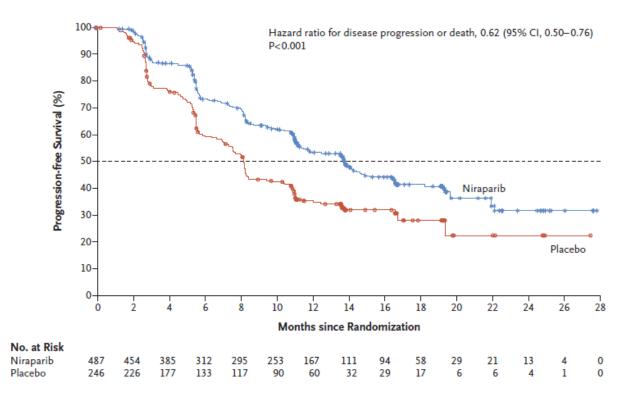
| | Niraparib (n = 247) | Placebo (n = 126) | | |
|----------------------------------|------------------------|----------------------|--|--|
| Median PFS | | | | |
| Months (95% Cl) | 21.9 (19.3 – NE) | 10.4 (8.1 – 12.1) | | |
| Patients without PD or death (%) | | | | |
| 6 months | 86% | 68% | | |
| 12 months | 72% | 42% | | |
| 18 months | 59% | 35% | | |

54 CI = confidence interval; HR = hazard ratio; HRd = homologous recombination deficient; NE = not estimable; PD = progressive disease; PFS = progression-free survival Gonzalez-Martin A, et al. N Engl J Med. 2019;381:2391-2402; Gonzalez-Martin A, et al. Presented at ESMO 2019. Barcelona, Spain.

PRIMARY ENDPOINT: PFS IN THE OVERALL POPULATION



Niraparib significantly reduced the risk of progression or death by 38% in women in the PRIMA study with newly diagnosed HR-deficient advanced ovarian cancer



HR (95% CI) for disease progression or death: 0.62 (0.50–0.76; P<0.001)

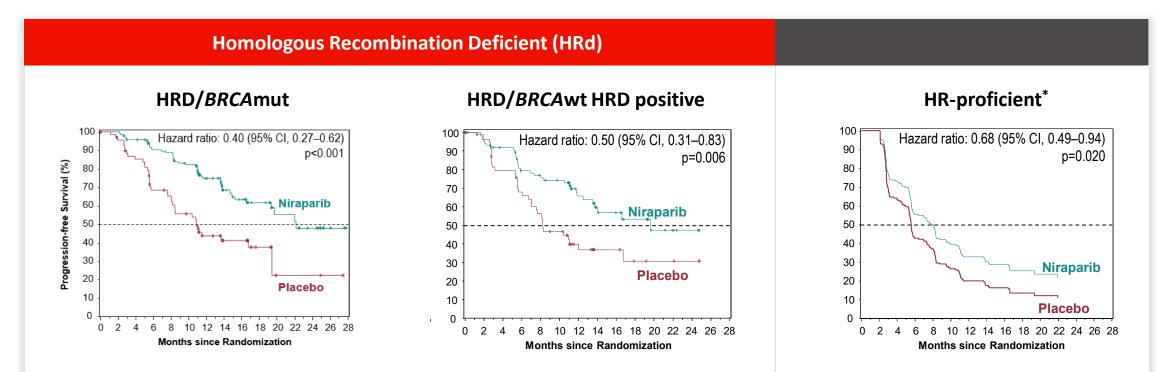
| | Niraparib (n = 487) | Placebo (n = 246) | | |
|----------------------------------|------------------------|----------------------|--|--|
| Median PFS | | | | |
| Months (95% CI) | 13.8 (11.5 – 14.9) | 8.2 (7.3 – 8.5) | | |
| Patients without PD or death (%) | | | | |
| 6 months | 73% | 60% | | |
| 12 months | 53% | 35% | | |
| 18 months | 42% | 28% | | |

55 CI = confidence interval; HR = hazard ratio; HRd = homologous recombination deficient; NE = not estimable; PD = progressive disease; PFS = progression-free survival Gonzalez-Martin A, et al. N Engl J Med. 2019;381:2391-2402; Gonzalez-Martin A, et al. Presented at ESMO 2019. Barcelona, Spain.

PFS IN BIOMARKER SUBGROUPS



Niraparib reduced the risk of progression or death regardless of BRCA status and HR-deficiency or HR-proficiency



While HR testing was implemented in PRIMA, all subgroups benefited regardless of HRd status

*There was not stratification in the HR-proficient subgroup; as a result, in this exploratory analysis, imbalances were observed. To account for these imbalances within the subgroup, statistical adjustments were made to the Kaplan-Meier curve in accordance

56 with accepted statistical methods. CI = confidence interval; HRd = homologous recombination deficient; mut = mutation; PFS = Progression-free survival; wt = wild-type. Gonzalez-Martin A, et al. N Engl J Med. 2019;381:2391-2402; Gonzalez-Martin A, et al. Presented at ESMO 2019. Barcelona, Spain.



| Adverse Event, n (%) | Niraparib (n=484) | Placebo (n=244) |
|----------------------------------|-------------------|-----------------|
| Any TEAE | 478 (98.8) | 224 (91.8) |
| Grade ≥3 | 341 (70.5) | 46 (18.9) |
| Led to treatment discontinuation | 58 (12.0) | 6 (2.5) |
| Led to dose reduction | 343 (70.9) | 20 (8.2) |
| Led to dose interruption | 385 (79.5) | 44 (18.0) |
| TEAEs leading to death | 2 (0.4) | 1 (0.4) |



AGENDA



Today's Topics

1. Disease Epidemiology Information

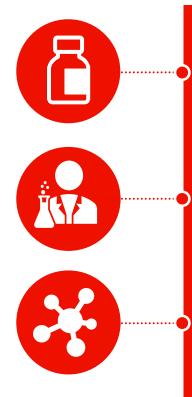
2. Overview and Mode of Action

3. Clinical Trials & Data

4. Product Positioning

PRODUCT POSITIONING IN JAPAN





- NOVA shows significant clinical benefit in BRCAmt and non-BRCAmt population in maintenance therapy for platinum-sensitive recurrent ovarian cancer
- QUADRA shows clinical meaningful benefit in 4th line or later platinum sensitive HRD+ve population beyond BRCAmt
- PRIMA shows clinically meaningful benefit across all biomarker groups in 1L maintenance treatment in platinum-sensitive ovarian cancer
 - Presently, niraparib is the only PARP inhibitor with data showing benefit in HR-proficient ovarian cancer (exploratory analysis)



Cabozantinib



Akiko Kimura M.D., Ph.D., Senior Medical Director Oncology Therapeutic Area Unit for Japan & Asia, Oncology Clinical Science February 25, 2021

Better Health, Brighter Future

AGENDA



Today's Topics

1. Mode of Action & Product Information

2. Disease Epidemiology Information

3. Clinical Trials and Data, Life Cycle Management

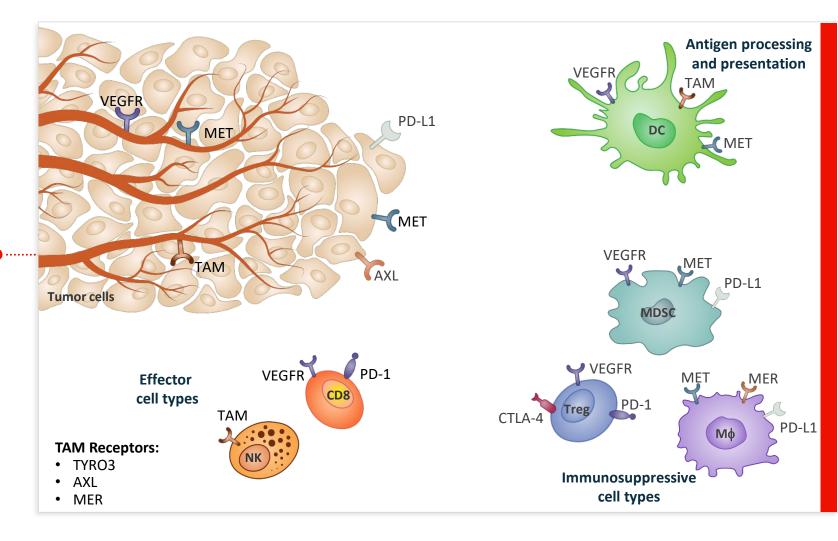
4. Product Positioning

CABOZANTINIB TARGETS MULTIPLE RECEPTORS THAT CONTRIBUTE



These receptors contribute to:

- Angiogenesis
- Proliferation
- Survival
- Migration and Invasion
- Resistance to VEGFR TKI
- Combining cabozantinib and an immune checkpoint inhibitor (such as nivolumab or atezolizumab) may promote a synergistic anti-tumor immune response

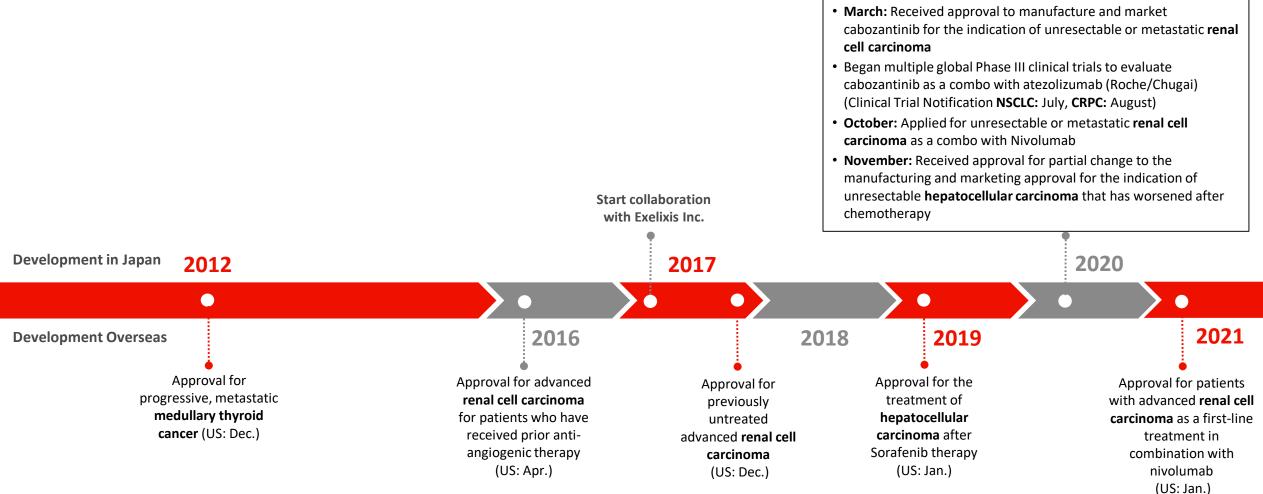


1. McKay RR et al JCO 2018; 36(36): 3615-3623, 2. Zhou L, et al. Oncogene. 2015. Epub, 3. Gustafsson A, et al. Clin Cancer Res. 2009;15(14):4742-4749, 4. Chang K, et al. Oncotarget. 2015;6(6):3507-3518, 5. Gibney GT, et al. Ann Oncol. 2013;24(2):343-349, 6. Capitanio U et al. Lancet. 2015;Epub [Figure adaptation], 7. Holland SJ, et al. Cancer Res. 2005;65(20):9294-9303.

CLINICAL DEVELOPMENT OF CABOZANTINIB



Cabozantinib is one of multiple TKIs, those targets includes VEGFR, MET and AXL, that Exelixis, Inc. has originally developed



AGENDA



Today's Topics

1. Mode of Action & Product Information

2. Disease Epidemiology Information

3. Clinical Trials and Data, Life Cycle Management

4. Product Positioning

EPIDEMIOLOGY OF RENAL CELL CARCINOMA (RCC): Japanese data



• Renal carcinoma: A malignant tumor arising in the renal parenchyma (epithelial tumor), including cancer (epithelial tumor), sarcoma (mesenchymal tumor) and lymphoma

- Estimated number of cases of renal cancer in Japan: 29,572 (2017)
- Estimated number of deaths from renal cancer in Japan: 4,531 (2018)
- Approximately 90% of renal cancer takes the form of RCC¹
- The morbidity and mortality of RCC are on the rise worldwide
- Histological types of RCC²:
 - Clear cell RCC (about 65% to 75%)
 - Type 1 and type 2 papillary RCC (about 15% to 20%)
 - Chromophobe RCC (about 5% to 7%)
 - Other types include collecting duct carcinoma, renal medullary carcinoma and translocated renal carcinoma

Each histological type is associated with a different genetic abnormality and has a different clinical course

WHAT IS RENAL CELL CARCINOMA?

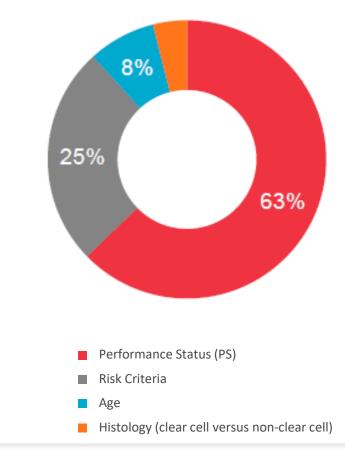
Major symptoms of Renal Cell Carcinoma

- RCC itself is often asymptomatic
- Symptoms by metastases are often detected incidentally: bone pain, enlarged lymph nodes or masses, respiratory symptoms, paraneoplastic syndromes (e.g., fever with unknown cause, night sweats, anorexia, weight loss)
- Clinical findings: macro- or microscopic hematuria, hypertension, anemia, red blood cell hyperplasia, hypercalcemia, etc.

Treatment of Renal Cell Carcinoma

- Diagnostic imaging: Determines the **clinical stage (Stage I-IV)** according to the size of the primary RCC, anatomical location, presence and number of lymph node metastases and presence of distal metastases
- Biopsy: For diagnosis of histological type
- Treatment plan is determined according to the histological type, clinical stage, risk classification and general condition
- Unlike other malignant diseases, surgical resection is recommended even if metastasis has taken place
- If completely unresectable, systemic administration of anticancer drugs is a treatment option

Factors Influencing Treatment Decisions, RCC, Japan, 2020

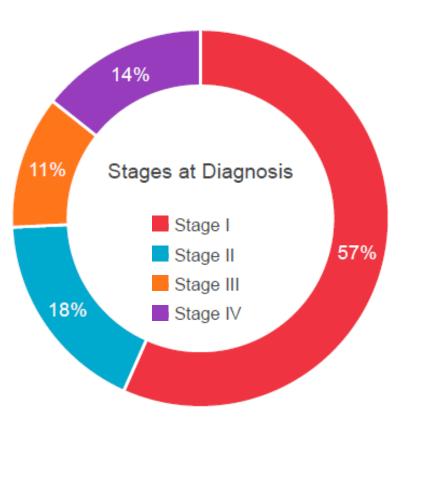




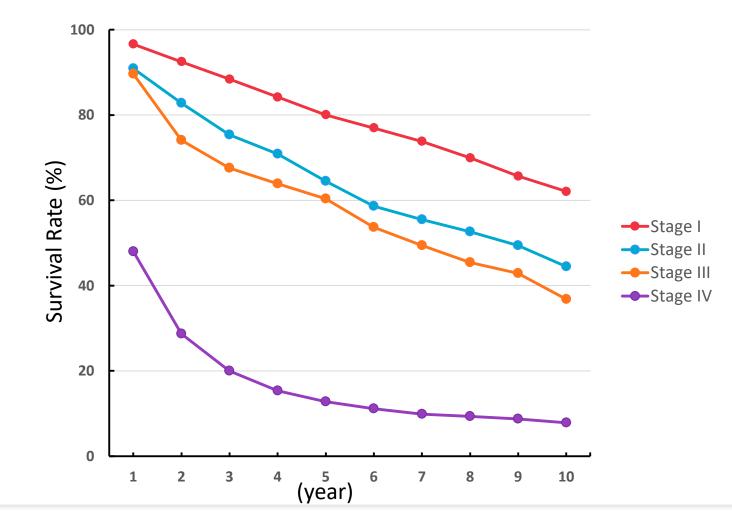
CLINICAL STAGING OF RENAL CELL CARCINOMA (JAPAN 2020)



Clinical Staging Distribution of renal cell carcinoma

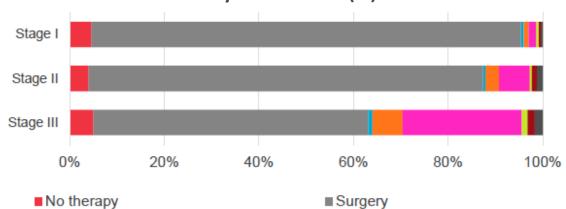


Survival Rate by Staging of Kidney cancer



TREATMENT MODALITY OF RENAL CELL CARCINOMA (Japan 2020)





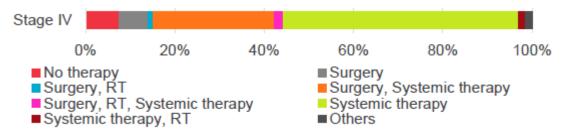
Initial Treatment Modality Distribution (%)

| No therapy | Surgery |
|--------------------------------|----------------------|
| Surgery, RT | Systemic therapy |
| Surgery, systemic therapy | Systemic therapy, RT |
| ■Surgery, RT, Systemic therapy | ■ Others |
| | |

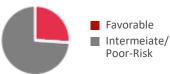
Top 3 Initial Systemic Regimens

| Neoadjuvant | Adjuvant |
|-------------|-----------|
| Sunitinib | Sunitinib |
| Pazopanib | Pazopanib |

Metastatic Treatment Modality Distribution (%)



Patient Risk Status



Top 3 Metastatic Systemic Regimens

| | Favorable Risk | Intermediate/ Poor Risk |
|-------------|--|--|
| First-line | Sunitinib Pazopanib Pembrolizumab/Axitinib | Nivolimab / Ipilimumab Pazopanib Sunitinib |
| Second-line | Axitinib Nivolumab Sunitinib | |
| Third-line | Nivolumab Axitinib Pazopanib | |

AGENDA



Today's Topics

1. Product Information & Mode of Action

2. Disease Epidemiology Information

3. Clinical Trials & Data, Life Cycle Management

4. Product Positioning

METEOR STUDY (PH3, MONOTHERAPY, 2L~) EFFICACY

Cabozantinib significantly improved all of PFS, OS and ORR .

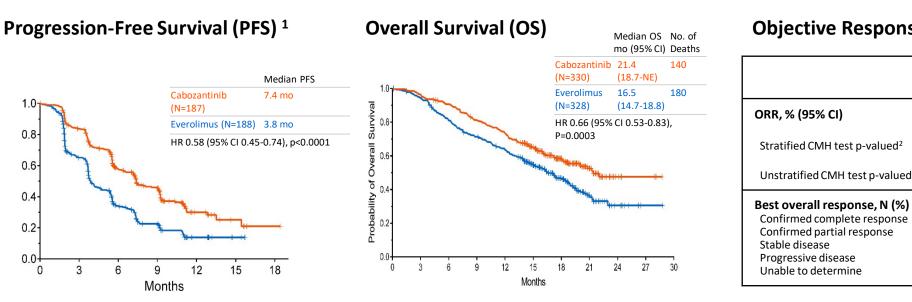
Cut-off : May 22, 2015

- The clinical benefits of cabozantinib consistent across all subgroups evaluated, including subgroups by risk classification and bone/liver metastases
- Cabozantinib is a standard of care for patients with advanced RCC after prior antiangiogenic therapy .

Objective Response Rate (ORR)¹

Cut-off: May 22, 2015

| 70 Prescribing information for CABOMETYX (USA), ¹ Per RECIST version 1.1., by IRC, ² p-value from CMH test with stratification factors of prior VEGFR-targeting TKI therapy (1 vs 2 or more), and MSKCC prognostic criteria for previously treated patients with RCC (0 vs 1 vs | |
|---|--|
| 2 or 3), IRC: independent radiology review committee, RECIST: Response Evaluation Criteria in Solid Tumors. | |



Cut-off: Dec 31, 2015



Cabozantinib

N=330

17 (13, 22)

57 (17)

57 (17)

216 (65)

41 (12)

16 (5)



Everolimus

N=328

3 (2, 6)

< 0.001

< 0.001

11 (3)

11 (3)

203 (62)

88 (27)

26 (8)

0

METEOR STUDY (PH3, MONOTHERAPY, 2L~) SAFETY





- The overall incidence of all-causality AEs was similar, 100% in the cabozantinib arm and 99.7% in the everolimus arm
- Treatment-emergent AEs were effectively managed with supportive care and/or dose modifications
- Discontinuations due to AEs were 12% in the cabozantinib arm and 11% in the everolimus arm

Most common all causality AEs ≥30% in the each arm were:

| Cabozantinib arm | Everolimus arm |
|--|---|
| diarrhea (75%) fatigue (60%) nausea (53%) decreased appetite (49%) palmar-plantar erythrodysaesthesia | fatigue (48%) anemia (40%) decreased |
| (PPE) syndrome (44%) hypertension (37%) weight decreased (35%) vomiting (35%) | appetite (36%) cough (35%) dyspnea (30%) |

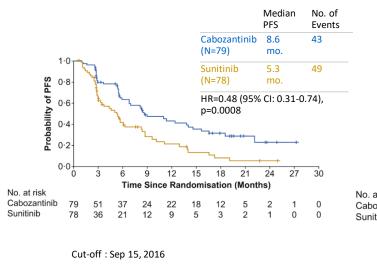
CABOSUN STUDY (PH2, MONOTHERAPY, 1L) EFFICACY

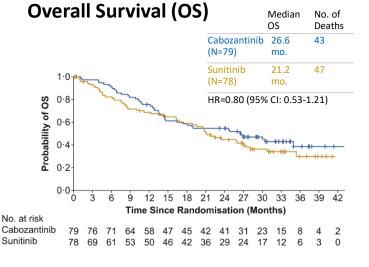


- Cabozantinib improved PFS and ORR compared to sunitinib in intermediate/poor risk groups
- PFS and ORR, consistently favorable for cabozantinib in the subgroups (≥ 20 subjects per treatment arm), including subgroups by risk classification and bone metastases
- Cabozantinib is a treatment option for untreated advanced RCC
- USA: Cabozantinib has been approved for RCC without line limitation (METEOR & CABOSUN)



Progression-Free Survival (PFS)¹





Objective Response Rate (ORR)¹

| | Cabozantinib N=79 | Sunitinib N=78 |
|---|------------------------------------|--------------------------------|
| ORR, % (95% CI) | 20 (12, 31) | 9 (4, 18) |
| Stratified CMH test p-valued ² | 0.0406 | |
| Best overall response, N (%) Confirmed complete response Confirmed partial response Stable disease | 16 (20) 0 16 (20) 43 (54) | 7 (9) 0 7 (9) 30 (38) |
| Progressive disease Unevaluable or missing ² | 14 (18) 6 (8) | 23 (29) 18 (23) |

Cut-off: Jul 01, 2017

Cut-off: Sep 15, 2016

72 Prescribing information for CABOMETYX (USA), ¹ Per RECIST version 1.1., by IRC, ² Unevaluable or missing for the following reasons, Cabozantinib arm: adverse event (5), withdrew consent (1); Sunitinib arm: adverse event (6), death (2), disease progression (1), withdrew consent (9), IRC: independent radiology review committee, , RECIST: Response Evaluation Criteria in Solid Tumors.

CABOSUN STUDY (PH2, MONOTHERAPY, 1L) SAFETY





- The overall incidence of all-causality AEs was similar, 96.2% in the cabozantinib arm and 98.6% in the sunitinib arm
- Safety profile of cabozantinib similar to METEOR result was shown
- Treatment-emergent AEs were effectively managed with supportive care and/or dose modifications
- Discontinuations due to AEs were 21% in the cabozantinib arm and 22% in the sunitinib arm

| Most common all causality AEs ≥30% in the each arm were: | | |
|--|--|--|
| Cabozantinib arm | Sunitinib arm | |
| • diarrhea (73%) | • fatigue (68%) | |
| hypertension (67%) | • platelet count decreased (61%) | |
| • fatigue (64%) | • diarrhea (54%) | |
| AST increased (60%) | • anemia (46%) | |
| • ALT increased (55%) | • hypertension (44%) | |
| decreased appetite (47%) | • nausea (39%) | |
| palmar-plantar erythrodysaesthesia | • neutrophil count decreased (35%) | |
| (PPE) syndrome (42%) | • white blood cell count decreased | |
| dysgeusia (41%) | (35%) | |
| platelet count decreased (38%) | • palmar-plantar erythrodysaesthesia | |
| • stomatitis (37%) | (PPE) syndrome (33%) | |
| • anemia (33%) | decreased appetite (32%) | |
| • nausea (32%) | AST increased (31%) | |
| weight decreased (32%) | | |

C2001 STUDY (PH2, MONOTHERAPY, 2L~) EFFICACY





- METEOR and C2001: Cabozantinib has shown comparable ORR in Japanese patients
- Similar effects by ORR were demonstrated by cabozantinib in the subgroups (≥ 10 subjects), including subgroups by risk classification, previous treatment regimens/ numbers and lung metastases
- METEOR, CABOSUN and C2001: Cabozantinib is considered effective for Japanese RCC without line limitation

Bridging strategy to METEOR study per ORR: similar target population with METEOR study

Objective Response Rate (ORR) per IRC¹ Overall N=35

| ORR, % (95% CI) | 20 (10, 34) | |
|--|--|--|
| Best overall response, N (%) Confirmed complete response (CR) Confirmed partial response (PR) Stable disease (SD) Progressive disease (PD) Not evaluable Missing | 0 7 (20) 23 (66) 4 (11) 0 1 (3) | |



6 months-PFSR by IRC¹ was 72.3% (95%CI, 53.3 to 84.), better than the cabozantinib data in METEOR study

Data Cut-off: Oct 23, 2018

C2001 STUDY (PH2 MONOTHERAPY, 2L~) SAFETY





- The overall incidence of all-causality AEs was, 100% in the cabozantinib arm and 99.7% in the sunitinib arm
- Similar safety profile of cabozantinib was shown in Japanese patients compared to METEOR study
- All patients experienced adverse events (AEs), all of which were effectively managed with supportive care and/or dose modifications
- Discontinuations due to AEs were 5.7%, lower than that in the cabozantinib arm of METEOR study (13.0%)

The most common all causality AEs (≥30%)

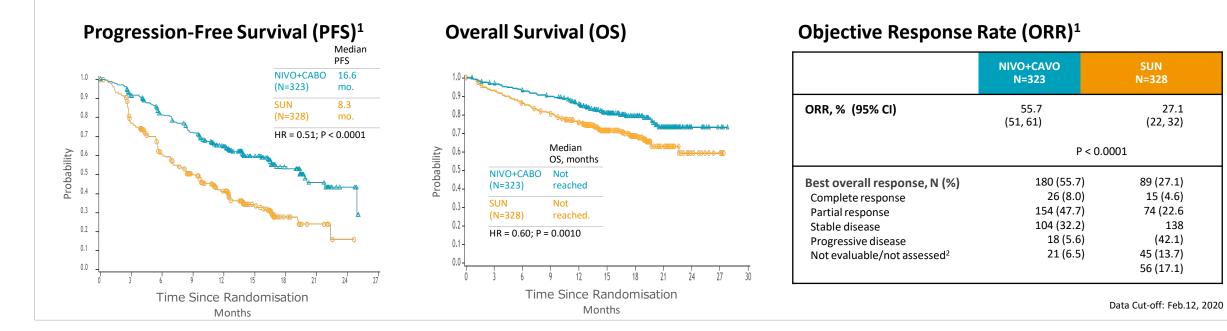
Cabozantinib arm

- palmar-plantar erythrodysaesthesia (PPE) syndrome (63%),
- diarrhoea (60%),
- hypertension, proteinuria and stomatitis (each 40%),
- dysgeusia and hepatic function abnormal (each 34%)

76 ESMO presentation #6960, 2020, ¹ Per RECIST version 1.1., by IRC, ² Includes patients who were never treated, those who discontinued/died before disease assessment, those without measurable disease at baseline per IRC, or other reason not reported/specified, IRC:: independent radiology review committee, , RECIST: Response Evaluation Criteria in Solid Tumors.

CHECKMATE-9ER STUDY (PH3, COMBO WITH NIVO, 1L) EFFICACY

- Nivo/Cabo significantly improved all of PFS, OS and ORR in previously untreated patients with advanced or metastatic RCC
- The observed clinical benefits were consistent across almost of subgroups evaluated, including subgroups by PD-L1 status at baseline, risk classification, bone metastases
- Nivo/Cabo can be a standard of care for patients with advanced or metastatic untreated RCC







PH3 CHECKMATE-9ER STUDY (COMBO WITH NIVO, 1L) SAFETY





- The overall incidence of all-causality AEs was similar, 99.7% in the cabozantinib/nivolumab arm and 99.1% in the sunitinib arm
- Most AEs were recovered or recovering by treatment and/or dose modifications, and thus manageable.
- Discontinuations due to AEs were 19.7% and 16.9% in the cabozantinib/nivolumab arm and the sunitinib arm¹

Most common all causality TEAEs ≥30% in the each arm were:

| Nivo/Cabo arm | Sunitinib arm |
|--|--|
| • diarrhea (63.8%) | • diarrhea (47.2%) |
| palmar-plantar erythrodysaesthesia syndrome (40.0%), | palmar-plantar erythrodysaesthesia syndrome (40.6%), |
| • hypertension (34.7%), | hypertension (37.2%) |
| hypothyroidism (34.1%) | • fatigue (34.7%) |
| • fatigue (32.2%) | • nausea (30.6%) |

⁷⁷ ESMO presentation #6960, 2020, ¹ Discontinuation includes events leading to discontinuation of either NIVO or CABO at any time; the assessment for discontinuation of NIVO and CABO were made separately for each drug, it was acceptable to continue treatment with only the study drug that was not related to the observed toxicity.

LIFE CYCLE MANAGEMENT

Takeda



Combination with Atezolizumab (JPN: CONTACT-01, -02 and -03)

| Study | Setting | Status Update | Next Milestone(s) |
|--|---|---|--|
| CSMIC (1) Cabozantinib | DTC RAI refractory, up to 2 prior VEGFR TKIs | Analysis in Q4 2020: Trial met primary endpoint of PFS, cabozantinib reduced the risk of death or PD by 78% (HR 0.22, p<0.0001) | File sNDA in 2021; Present detailed data at an upcoming medical meeting |
| CSMIC Cabozantinib + Atezolizumab | 1L aHCC | Global enrollment complete | Event-driven, top-line analysis of PFS and OS in 1H 2021; File sNDA in 2021, data-dependent |
| CSMIC Cabozantinib + Nivolumab + Ipilimumab | 1L aRCC IMDC intermediate and poor risk | Expanded enrollment to 840 patients to provide additional power to assess secondary endpoint OS | Event-driven analysis 2022 |
| CSMIC @ Cabozantinib + Atezolizumab | Multiple Tumors | Expanded cohorts in mCRPC (Cohort 6) and ICI pretreated NSCLC (Cohort 7) fully enrolled | Final analysis of ORR by BIRC of Cohort 6 (mCRPC) in mid-2021; File sNDA in 2021, data-dependent |
| CONTACT-01 Cabozantinib + Atezolizumab | Metastatic NSCLC, after ICI and platinum chemo | Actively enrolling globally | Study enrollment ongoing |
| CONTACT-02 Cabozantinib + Atezolizumab | mCRPC , after one NHT | Actively enrolling globally | Study enrollment ongoing |
| CONTACT-03 Cabozantinib + Atezolizumab | aRCC , w/progression during or following ICI | Actively enrolling globally | Study enrollment ongoing |

78 DTC: differentiated thyroid cancer ORR: objective response rate mCRPC: metastatic castration-resistant prostate cancer ICI: immune checkpoint inhibitor IMDC: International Metastatic RCC Database Consortium NSCLC: non-small cell lung cancer NHT: novel hormonal therapy

AGENDA



Today's Topics

1. Product Information & Mode of Action

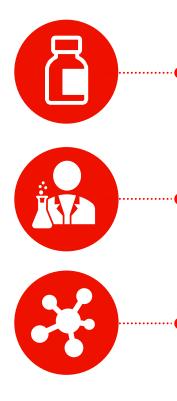
2. Disease Epidemiology Information

3. Clinical Trials & Data, Life Cycle Management

4. Product Positioning

PRODUCT POSITIONING IN JAPAN





- High unmet needs in Japan for RCC, HCC, NSCLC and CRPC patients, with limited therapies available
 - Limited number of treatment options
 - Limited efficacy
- Cabozantinib offers a new option with unique profile of VEGFR, MET and AXL inhibition
- Combination with ICI, addition to monotherapy, offers broader indications and target populations
 - RCC 1L: Combination therapy with ICI is expected to have higher efficacy, but may not be an option in some cases, such as in patients with autoimmune diseases
 - Combination with atezolizumab may expand target indications
- Launch projection
 - RCC combo with nivolumab: Dec.2021
 - Combo with atezolizumab
 - NSCLC: 1Q 2024
 - CRPC: 1Q 2024
 - RCC: 2Q 2024 (conducted by Chugai in Japan)



Takeda Pharmaceutical Company Limited