

Citigroup Centre,
Canada Square,
London
E14 5LB



May 8th, 2018

The Board of Directors
Shire plc
22 Grenville Street
St Helier
Jersey JE4 8PX

Dear Sirs,

Statement regarding the announcement of Shire plc (“Shire”) and Takeda Pharmaceutical Company Limited (“Takeda”) in relation to the recommended offer for Shire by Takeda (the “Offer”).

We refer to the announcement issued today by Shire and Takeda (the “Announcement”) in relation to the Offer.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the issue of the Announcement in the form attached with the inclusion of references to our name in the form and context in which each such reference appears.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Jan Skarbek". The signature is written in a cursive style with a long, sweeping underline.

Jan Skarbek

Managing Director